

**First Addendum to the Prospectus**

(the **Addendum**)

**LAFAYETTE UCITS ICAV**

(the **ICAV**)

An umbrella open-ended Irish collective asset-management vehicle with segregated liability between sub-funds incorporated under the laws of Ireland.

**This Addendum is supplemental to, forms part of and should be read in conjunction with, the Prospectus of the ICAV and supplements of each of the sub-funds of the ICAV (the Supplements).**

The Directors of the ICAV whose names appear under the heading “**The ICAV – The Directors**” of the Prospectus accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors of the ICAV (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information and the Directors of the ICAV accept responsibility accordingly.

Dated: 15 day of January 2019, to the Prospectus dated 15 day of January 2019.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Addendum. For the purposes of interpretation, in the event of any conflict between this Addendum and the Prospectus, any such conflict shall be resolved in favour of this Addendum.

**IMPORTANT:** If you are in doubt about the contents of this Addendum, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser. Neither the delivery of this Addendum nor the issue or sale of Shares, under any circumstances, constitutes a representation that the information contained in this Addendum is correct as of any time subsequent to the date of this Addendum.

## **1 MISCELLANEOUS SECTION**

1.1 The ICAV has the following sub-funds established as at the date of this Addendum namely:

- (a) Dalton Asia Pacific UCITS Fund.

Other sub-funds may be established from time to time with the prior approval of the Central Bank.